



ALLIANCE MINERAL
ASSETS LIMITED

14 DECEMBER 2018

CORPORATE DIRECTORY

Non-Executive Chairman

Mark Turner

Managing Director

Mark Calderwood

Non-Executive Directors

Robert Vassie

Wei (Vicki) Xie

Geoffrey McNamara

Ong Kian Guan

Chan Ming Fai

Joint Company Secretaries

Alexei Fedotov

Joanna Kiernan

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IMPLEMENTATION OF SCHEME OF ARRANGEMENT WITH TAWANA RESOURCES NL

Alliance Mineral Assets Limited (ASX: A40) (**Alliance** or the **Company**) is pleased to advise that the scheme of arrangement (**Scheme**) between Tawana Resources NL (**Tawana**) and its shareholders was implemented today.

Implementation follows approval of the Scheme by the members of Tawana at the Scheme meeting held on 27 November 2018 and by the Federal Court of Australia on 3 December 2018.

Pursuant to the Scheme, Alliance has acquired 100% of the ordinary shares in Tawana. Tawana shareholders (other than Ineligible Shareholders, as defined in the Scheme) have today been issued 1.1 Alliance shares for every 1 Tawana share held at the record date, being 7 December 2018. The Alliance shares which would otherwise have been issued to Ineligible Shareholders under the Scheme have been issued to the Sale Agent in accordance with the Scheme.

Following implementation of the Scheme, Pauline Gately, Shaun Menezes, Mahtani Bhagwandas and Chan Hung Chiu Eddy have each resigned as Directors of the Company with immediate effect.

Mark Turner, Mark Calderwood, Robert Vassie, Vicki Xie, Geoffrey McNamara and Chan Ming Fai (Arnold) have been appointed as directors of the Company with immediate effect.

Mark Turner, Non-Executive Chairman commented:

"On behalf of the Board, I would like to thank the outgoing Alliance Directors for their service. Alliance and Tawana have worked alongside each other to bring the Bald Hill Mine into production and we look forward to continuing with those efforts as we take the Company through its next phase of growth."

Shaun Menezes and Fiona Leaw have resigned as joint Company Secretaries with Alexei Fedotov and Joanna Kiernan appointed as joint Company Secretaries with immediate effect.

The Company confirms that Alexei Fedotov and Joanna Kiernan are appointed for the purposes of Listing Rule 12.6 and are responsible for communications between the Company and ASX in relation to Listing Rule matters.

The registered office of Alliance has changed to:

Level 3, 20 Parkland Road

Osborne Park WA 6017

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W www.allianceminerals.com.au

Mark Calderwood
Managing Director