



ALLIANCE MINERAL  
ASSETS LIMITED

24 MAY 2019

**CORPORATE DIRECTORY**

**Non-Executive Chairman**

Geoff McNamara

**Managing Director**

Mark Calderwood

**Executive Director – Operations**

Mark Turner

**Non-Executive Directors**

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Wei (Vicki) Xie

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**Company Secretary**

Alexei Fedotov

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## RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF STRATEGIC PLACEMENTS; PROPOSED ISSUE OF SHARES

Further to its announcement on 16 May 2019 (**Placement Announcement**), Alliance Mineral Assets Limited (ASX: A40; SGX: 40F) (**Company** or **Alliance**) is pleased to announce that the Company has received a notice from the Singapore Exchange Securities Trading Limited (**SGX-ST**) on 23 May 2019 (**LQN**), in respect of listing and quotation on the Catalist Board of the SGX-ST of up to 168,625,000 new Shares (**New Shares**) to be issued pursuant to the Institutional Placement, Conditional Placement and as Placement Fee Shares (each as defined and further detailed in the Placement Announcement).

The Institutional Placement Shares (as defined in the Placement Announcement) and the associated Placement Fee Shares will be issued within 7 SGX-ST market days from the date of the LQN. The listing and quotation of the New Shares on the Catalist Board is subject to compliance with the SGX-ST's listing requirements.

In addition, the listing and quotation of the Conditional Placement Shares (as defined in the Placement Announcement) is subject to shareholder approval at an extraordinary general meeting to be convened (**EGM**). A notice of meeting containing the terms and conditions of the Conditional Placement Shares will be despatched to shareholders in due course. If approved by shareholders at the EGM, the Conditional Placement Shares have to be issued within 7 SGX-ST market days from the date of the EGM, and the associated Placement Fee Shares within 7 SGX-ST market days from the completion date of the Conditional Placement.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Institutional Placement, the Conditional Placement, the Placement Shares, the Placement Fee Shares, the Company, its subsidiaries and their securities.

The Company has also today agreed to issue 2,500,000 new fully paid ordinary shares in the Company at the issue price of A\$0.20 per share (**Advisor Shares**) in lieu of a portion of the financial advisory fee payable to Canaccord Genuity (Australia) Limited (**Advisor**) relating to the merger between the Company and Tawana Resources NL, as the Advisor elected to receive part of their fee as Shares.

The Advisor Shares will be issued pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1.

The issue of Advisor Shares is conditional on the Company receiving a separate approval from the SGX-ST in respect of listing and quotation of the Advisor Shares on the Catalist Board. Alliance will, through its Sponsor, be making an application to the SGX-ST for that approval and expects to issue the Advisor Shares within 7 market days of receipt of the notice.

The Advisor Shares will rank in all respects *pari passu* with the existing issued Shares.

The Company will also apply for quotation of the New Shares and the Advisor Shares on ASX upon issue.

Alexei Fedotov  
Company Secretary

## Glossary

The following abbreviations and terms are used in this announcement.

ASX	ASX Limited (ABN 98 008 624 691) or the market operated by it known as the Australian Securities Exchange, as appropriate
ASX Listing Rules	the listing rules of the ASX
Catalist Rules	Listing Manual Section B: Rules of Catalist of the SGX
Shares	fully paid ordinary shares in the capital the Company
SGX	the financial market operated by SGX-ST, known as the "SGX"
Sponsor	PrimePartners Corporate Finance Pte. Ltd.

## Forward Looking Statements

This announcement may contain forward looking statements and projections including regarding estimated resources and reserves, production and operating costs profiles, capital requirements and strategies and corporate objectives. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon as representation or warranty, express or implied, of the Company. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of the Company. The forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved.

While the information contained in this announcement has been prepared in good faith, neither the Company, nor any of its directors, officers, agents, employees or advisors make any representation or give any warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, forward looking statement, opinions and conclusions contained in this announcement. Accordingly, to the maximum extent permitted by law, none of the Company, nor any of its directors, officers, employees, agents or advisers, nor any other person accepts any liability whether direct or indirect, express or limited, contractual, tortious, statutory or otherwise, in respect of the accuracy or completeness of the information or for any of the opinions contained in this announcement or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this announcement. The Company disclaims any obligation to update or revise any forward looking statements based on new information, future events or otherwise except to the extent required by applicable laws.