



Update for shareholders – Singapore application

**Alita Resources Limited (Subject to Deed of Company Arrangement) (Receivers and
Managers Appointed)
ACN 147 393 735
(Alita)**

We refer to previous correspondences to shareholders in relation to the application for orders from the Court under section 444GA of the Corporations Act 2001 (**Act**) which was accordingly granted on 1 September 2021 (with amendments made on 7 September 2021) (**Australian Court Orders**).

We wish to inform that on 7 October 2021, an application has been made to the Singapore High Court for the recognition of the DOCA and the Australian Court Orders, pursuant to the UNCITRAL Model Law on Cross-Border Insolvency read with Part 11 of the Insolvency, Restructuring and Dissolution Act (No. 40 of 2018).

A pre-trial conference for the application is currently fixed on 21 October 2021 at 2:30pm. Any shareholder who wishes to attend the pre-trial conference (either in person or through their solicitors) should inform the Deed Administrators' solicitors, Rajah & Tann Singapore LLP, of their intention to do so by email to alitadoca2020@rajahtann.com **by no later than 6:00pm (Singapore time) on 19 October 2021**.

The Deed Administrators will provide further updates as and when there are further material developments.

If you have any further queries, these should be emailed to alita@mcgrathnicol.com or should be directed to McGrathNichol's Perth office at +61 8 6363 7600.

Dated: 13 October 2021

Yours faithfully

Alita Resources Limited (Receivers & Managers Appointed) (Subject to Deed of Company Arrangement)

Rob Kirman

Deed Administrator

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

ADVISORY
RESTRUCTURING