



Update for shareholders – Appeal Section 444GA Orders

**Alita Resources Limited (Subject to Deed of Company Arrangement) (Receivers and
Managers Appointed)
ACN 147 393 735
(Alita)**

We refer to the Deed Administrators' most recent circular dated 30 September 2021 advising shareholders that on 22 September 2021 Ms Jayde Williams had filed a notice of appeal from the Section 444GA Orders.

Ms Williams was required to file her Appellant's Case with the Court of Appeal by 27 October 2021. Ms Williams did not file her Appellant's Case with the Court of Appeal by the deadline and Ms Williams filed a notice of discontinuance of the appeal on 1 November 2021. The effect of the notice of discontinuance is to close the appeal application.

The Section 444GA Orders remain in place, subject to the conditions precedent to the Deed of Company Arrangement, as announced on 2 September 2021. The Deed Administrators will provide further update when any of such conditions precedent has been obtained.

If you have any further queries, these should be emailed to alita@mcgrathnicol.com or should be directed to McGrathNicol's Perth office at +61 8 6363 7600.

Dated: 5 November 2021

Yours faithfully

Alita Resources Limited (Receivers & Managers Appointed) (Subject to Deed of Company Arrangement)

Rob Kirman

Deed Administrator

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

ADVISORY
RESTRUCTURING