

## ALLIANCE MINERAL ASSETS LIMITED

(Incorporated in Australia on 6 December 2010)  
(Company Registration no. ACN 147 393 735)



### LODGMET OF PROSPECTUS AND APPLICATION FOR ADMISSION TO THE OFFICIAL LIST OF THE AUSTRALIAN SECURITIES EXCHANGE (ASX) ON 9 NOVEMBER 2018

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the announcements released by the Company on 5 April 2018, 9 April 2018, 11 June 2018, 9 July 2018, 13 August 2018, 19 September 2018, 24 September 2018, 28 September 2018, 1 November 2018, 7 November 2018, 9 November 2018, and the Circular of 20 August 2018 in relation to, *inter-alia*, the proposed merger of equals with Tawana Resources NL (“**Tawana**”) to be implemented by way of a scheme of arrangement under the Australian Corporations Act 2001 (Cth) (“**Proposed Merger**”).

The Board is pleased to inform shareholders that on, Friday, 9 November 2018 the Company lodged a prospectus (“**Prospectus**”) with the Australian Securities and Investment Commission and submitted an application for admission to the official list of the ASX (“**ASX Listing**”). The ASX Listing is subject to ASX approval and implementation of the Proposed Merger.

A copy of the Prospectus is available on the Company’s website ([www.alliancemineralassets.com.au](http://www.alliancemineralassets.com.au)).

The Company will update shareholders as and when there are material developments to the ASX Listing and the Proposed Merger.

This announcement and the Prospectus are solely for information of shareholders only, and do not constitute an offer, invitation to purchase or subscribe for or solicitation of any securities in Singapore or any jurisdiction where to do so would constitute a violation of the relevant laws of that jurisdiction.

#### BY ORDER OF THE BOARD

Pauline Therese Gately  
Chairperson  
13 November 2018

*This announcement has been prepared by Alliance Mineral Assets Limited (the “**Company**”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*