



**ALLIANCE MINERAL ASSETS LIMITED**  
(Incorporated in Australia on 6 December 2010)  
(Company Registration no. ACN 147 393 735)

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## Alliance Admitted to the Official List of ASX

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The Board of Directors (the "Board") of Alliance Mineral Assets Limited (the "Company") refers to the announcements released by the Company on 5 April 2018, 9 April 2018, 11 June 2018, 9 July 2018, 13 August 2018, 19 September 2018, 24 September 2018, 28 September 2018, 1 November 2018, 7 November 2018, 9 November 2018, 12 November 2018, 27 November 2018, 29 November 2018, 3 December 2018 and the Circular of 20 August 2018 in relation to, inter-alia, the proposed merger of equals with Tawana Resources NL ("Tawana") to be implemented by way of a scheme of arrangement under the Australian Corporations Act 2001 (Cth) ("Scheme").

*All capitalized Terms used but not defined herein shall have the meaning ascribed to such terms as defined in the Announcement and Circular.*

The Board is pleased to inform shareholders that the Company has been admitted to the Official List of ASX under the ASX Code "A40". In connection with the Company's admission to the Official List of ASX, the following, inter alia, was released on ASX:

- (a) Pre-quotation disclosure
- (b) An indicative distribution schedule;
- (c) An indicative top 20 holders;
- (d) The Company's securities trading policy;
- (e) The terms of the Company's options; and
- (f) The Company's constitution.

The Company's shares, including those shares to be issued to shareholders of Tawana pursuant to the Scheme, will commence trading on ASX on a deferred settlement basis at 10.00am (AWST) on Wednesday, 5 December 2018.

The Company's shares will commence trading on ASX on a normal settlement basis on Monday, 17 December 2018.

BY ORDER OF THE BOARD  
Pauline Therese Gately  
Chairperson  
5 December 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.



**ALLIANCE MINERAL ASSETS LIMITED**

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The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).



4 December 2018

**ALLIANCE MINERAL ASSETS LIMITED**  
**ACN 147 393 735**

**PRE-QUOTATION DISCLOSURES**

Alliance Mineral Assets Limited (**Company**) makes the following disclosures in accordance with ASX's admission conditions.

Capitalised terms not defined have the meaning ascribed in Company's prospectus dated 9 November 2018 (**Prospectus**).

**SCHEME OF ARRANGEMENT**

The Company confirms that:

- all conditions precedent to implementation of the scheme of arrangement between Tawana Resources NL ACN 085 166 721 (**Tawana**) and its shareholders pursuant to Part 5.1 of the *Corporations Act 2001* (Cth) (**Scheme**) (as set out in section 3.4 of the scheme booklet dated 20 August 2018 (**Scheme Booklet**)) have been satisfied;
- the scheme implementation agreement between the Company and Tawana dated 5 April 2018 (as amended on 6 July 2018) remain in full force and effect; and
- the deed poll by the Company in favour of the "Scheme Participants" (as defined in the SIA) dated 15 August 2018, remains in full force and effect.

**ALLOCATION OF SHARES**

The Company closed the Offer under the Prospectus on 4 December 2018. No applications were accepted by the Company and no Shares were issued pursuant to the Offer.

Each Scheme Participant (who is not an Ineligible Shareholder) will receive 1.1 fully paid ordinary shares in the capital of the Company (**Shares**) for every 1 fully paid ordinary share in the capital of Tawana (**Tawana Share**) held at 5:00pm on the Record Date of 7 December 2018.

The Scheme Participants can call Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia), between 8.30am to 5.30pm AWST Monday to Friday to confirm their allocations.

**DISPATCH OF HOLDING STATEMENTS**

The Company advises that on 17 December 2018, it will dispatch the following:

- in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1; and
  - in relation to all other holdings, an issuer sponsored holding statement,
- to the Scheme Participants.



## DEFERRED SETTLEMENT TRADING

Shares will commence trading on ASX on a deferred settlement basis on Wednesday, 5 December 2018.

Shares to be issued to Tawana Optionholders on the Implementation Date pursuant to the Option Cancellation Deeds will not be able to be traded on a deferred settlement basis.

It is anticipated that all Shares (including those issued pursuant the Scheme and the Option Cancellation Deeds) will commence trading on a normal settlement basis on Monday, 17 December 2018.

It is the responsibility of each person who trades in Shares to confirm their holding before trading in Shares. If you sell Shares before receiving a holding statement (refer above), you do so at your own risk.

## CAPITAL STRUCTURE

The number of Shares issued under the Offer and the capital structure of the Company at admission is as follows:

	Shares	Options
On issue as at the date of the Prospectus	659,471,907	27,000,000 <sup>1</sup>
Issued under the Offer	-	-
<b>Total (on issue at the date of Admission)</b>	<b>659,471,907</b>	<b>27,000,000</b>
To be issued to Scheme Participants <sup>2</sup>	635,896,010	-

### Notes:

- Comprising:
  - 3,800,000 unquoted options exercisable at S\$0.24 on or before 24 May 2020;
  - 3,800,000 unquoted options exercisable at S\$0.30 on or before 24 May 2020;
  - 3,800,000 unquoted options exercisable at S\$0.36 on or before 24 May 2020;
  - 15,600,000 unquoted options exercisable at S\$0.4875 on or before 12 April 2021.
- Shares to be issued to Scheme Participants on the Implementation Date but subject to deferred settlement trading.



The expected number of Shares issued to the Scheme Participants and to the Tawana Optionholders pursuant to the Option Cancellation Deeds, and the anticipated capital structure of the Company at the commencement of trading on a normal settlement basis is as follows:

	Shares	Options
On issue at the date of Admission and commencement of trading on a deferred settlement basis	659,471,907	27,000,000 <sup>1</sup>
To be issued to Tawana Optionholders <sup>2</sup>	9,929,494	-
To be issued to Scheme Participants <sup>3</sup>	635,896,010	-
<b>Total</b>	<b>1,305,297,411</b>	<b>27,000,000</b>

**Notes:**

1. Refer to Note (1) above.
2. Assuming no Tawana Options on issue at the date of Admission are exercised prior to the Record Date.
3. Figures may change due to rounding under the Scheme. Presented as a likely maximum figure.

The Company will provide an updated capital structure following implementation of the Scheme.

**Alliance Mineral Assets Limited**  
**Range Report - Indicative****Ordinary Shares**

<b>Range</b>	<b>Total holders</b>	<b>Units</b>	<b>% Units</b>
1 - 1,000	877	266,214	0.02
1,001 - 5,000	1,743	4,366,623	0.34
5,001 - 10,000	860	5,955,836	0.46
10,001 - 100,000	2,381	71,045,243	5.48
100,001 Over	520	1,213,734,001	93.70
<b>Total</b>	<b>6,381</b>	<b>1,295,367,917</b>	<b>100.00</b>

## Alliance Mineral Assets Limited

### Top Holders Report - Indicative

### Ordinary Shares

Rank	Name	Units	% of Units
1	THE CENTRAL DEPOSITORY (PTE) LIMITED	656,543,643	50.68
2	WEIER ANTRIEBE UND ENERGIETECHNIK GMBH	83,784,643	6.47
3	CITICORP NOMINEES PTY LIMITED	61,180,501	4.72
* 4	CG NOMINEES (AUSTRALIA) PTY LTD	43,004,406	3.32
5	MERRIWEE PTY LTD <MERRIWEE SUPER FUND A/C>	34,512,500	2.66
6	UBS NOMINEES PTY LTD	33,687,591	2.60
7	J P MORGAN NOMINEES AUSTRALIA LIMITED	31,838,377	2.46
8	CHALMSBURY NOMINEES PTY LTD <BLACK A/C>	24,631,116	1.90
9	CORPORATE & RESOURCE CONSULTANTS PTY LTD	23,289,600	1.80
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	21,167,729	1.63
11	MR MARK CALDERWOOD	13,706,000	1.06
12	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	9,418,851	0.73
13	MR IAN JAMES MILLER & DR DUNCAN WORTHINGTON <REEFGROVE PL SF A/C>	4,397,887	0.34
14	CS FOURTH NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 11 A/C>	4,246,791	0.33
15	MRS SMITI SHAH	3,190,000	0.25
16	MR RICHARD YEE & MS ESTELLE FONG <BRUMBY CAPITAL S/F A/C>	3,080,000	0.24
17	JDAD PTY LTD	3,080,000	0.24
18	ABEH PTY LTD	2,773,858	0.21
19	BENUSSI ROVIGNO PTY LTD <BENUSSI SF A/C>	2,750,000	0.21
20	DR DUNCAN GUY WORTHINGTON & MRS LAURINE ELIZABETH WORTHINGTON <DLWORTHINGTON SUPERFUND A/C>	2,515,590	0.19
<b>Total Top 20 holders of Ordinary Shares</b>		<b>1,062,799,083</b>	<b>82.05</b>
<b>Total Remaining Holders Balance</b>		<b>232,568,834</b>	<b>17.95</b>
<b>Total Ordinary Shares</b>		<b>1,295,367,917</b>	<b>100.00</b>

\* Includes 9,454,406 AMAL Shares allocated to CG Nominees (Australia) Pty Ltd, who is acting as sale agent to sell the AMAL Shares attributable to Ineligible Shareholders from the date of implementation of the Scheme, as per clauses 6.4(c) and 6.8 of the Scheme



**ALLIANCE MINERAL ASSETS LIMITED**  
**ACN 147 393 735**  
**(Company)**

**Scope**

- 1 This policy details the Company's policy on dealing by personnel of the Company and its related bodies corporate (**Group**) in:
  - 1.1 Securities of the Company (**Company Securities**); and
  - 1.2 Securities of other entities.
- 2 This Policy applies to all 'personnel' of the Group, including all directors, officers, employees and contractors.
- 3 If you do not understand any part of this policy, the summary of the law, or how it applies to you, you should raise the matter with the Company Secretary before dealing with any Securities covered by this policy.

**Purpose**

- 4 Under Australian and Singapore legislation, the insider trading laws operate to prohibit people in possession of non-public price sensitive information from dealing in Securities or passing on the information to other people who may deal in Securities.
- 5 Given the restrictions imposed by law, this policy is relevant to all personnel of the Group and their associates.
- 6 This policy also imposes additional restrictions (described below) on:
  - 6.1 all Directors and officers of the Group including the Managing Director;
  - 6.2 all persons who report directly to the Managing Director (**Senior Executives**);
  - 6.3 all employees and contractors of the Group;
  - 6.4 other persons identified by the Company from time to time; and
  - 6.5 'associates' of the above persons. For the purposes of this policy your 'associates' include:
    - 6.5.1 your spouse or partner;
    - 6.5.2 your dependent children;
    - 6.5.3 any trustee of a trust or other fiduciary arrangement under which you, your spouse or partner or your dependent children, is or may be a beneficiary;
    - 6.5.4 any company in which you hold (directly or indirectly) a majority of the shares or otherwise control (directly or indirectly); and



- 6.5.5 any other entity in which you are a director, secretary or executive officer;
- 6.5.6 persons or entities as the term is defined in the SGX Listing Rules; and
- 6.6 other persons identified by the Company from time to time,  
**(Restricted Persons).**

### **Meaning of Securities**

- 7 For the purposes of this policy **Securities** means shares, debentures, options to subscribe for new shares and options over existing shares, warrant contracts and other derivatives relating to the shares.

### **Insider Trading Laws**

#### **Prohibition**

- 8 If you have any inside information (as defined below in clauses 10 to 12) about the Company (or another relevant entity, such as a company with which the Company is considering a transaction) which is not publicly known, it is a criminal offence for you to:
  - 8.1 trade in the Company Securities (or Securities of the other relevant entity);
  - 8.2 advise or procure another person to trade in the Company Securities (or Securities of the other relevant entity); or
  - 8.3 pass on (directly or indirectly) inside information (as defined below in clauses 10 to 12) to someone else (including colleagues, family or friends) knowing (or where you should have reasonably known) that the other person will, or is likely to, use that information to trade in, or procure someone else to trade in, the Company Securities (or Securities of the other relevant entity).

#### **Consequences of insider trading**

- 9 This offence, called 'insider trading', can subject you to:
  - 9.1 criminal liability including large fines and/or imprisonment;
  - 9.2 a civil penalty; and
  - 9.3 civil liability, which may include being sued for any loss suffered as a result of illegal trading.

#### **Inside information**

- 10 'Inside information' is information that:
  - 10.1 is not generally available; and
  - 10.2 if it were generally available, a reasonable person would expect it to have a material effect on the price or value of Company Securities or on a decision to buy or sell Company Securities.
- 11 The financial impact of the information is important, but strategic and other implications can be equally important in determining whether information is inside information. The definition of

information is broad enough to include rumours, matters of supposition, intentions of a person (including the Company) and information which is insufficiently definite to warrant disclosure to the public.

- 12 Importantly, you need not be an 'insider' to come across inside information. That is, it does not matter how you come to know the inside information (for example, you could learn it in the course of carrying out your responsibilities or in passing in the corridor or in a lift or at a dinner party).

#### **Insider trading is prohibited at all times**

- 13 If you possess inside information, you must not buy or sell the Company Securities, advise or get others to do so or pass on the inside information to others. This prohibition applies regardless of how you learn the information.
- 14 The prohibition on insider trading applies not only to information concerning the Company Securities. If a person has inside information in relation to Securities of another company, that person must not deal in those Securities.
- 15 The insider trading prohibitions apply even when a trade falls within an exclusion to the restrictions on trading detailed in this policy if it is undertaken by, or procured by, someone in possession of inside information at the time of the trade.

#### **Confidential Information**

- 16 Related to the above, personnel also have a duty of confidentiality to the Company. You must not reveal any confidential information concerning the Company, use that information in any way which may injure or cause loss to the Company, or use that confidential information to gain an advantage for yourself.

#### **Trading restrictions imposed by this policy**

##### **Additional restrictions**

- 17 Additional restrictions (described below) on trading the Company Securities apply to Restricted Persons (as defined above). The additional restrictions in this policy do not prohibit Restricted Persons from acquiring Securities under a Company dividend reinvestment plan or an employee equity plan, if either plan exists (however, the additional restrictions will apply to any subsequent trading of the Company Securities acquired under those plans).
- 18 It is important to note that although the additional restrictions do not apply to a Restricted Person's participation in a dividend reinvestment plan or an employee equity plan, a Restricted Person must not make an election to participate or cease participation in a dividend reinvestment plan or employee share plan if they are in possession of 'inside information.'

##### **Reasons for additional restrictions**

- 19 Restricted Persons are in positions where it may be assumed that they may come into possession of inside information and, as a result, any trading by Restricted Persons may embarrass or reflect badly on them or on the Company (even if a Restricted Person has no actual inside information at the time). This policy is designed to avoid the possibility that misconceptions, misunderstandings or suspicions might arise due to trading by Restricted Persons in Securities.

### Blackout Periods

20 Subject to clauses 30 and 31, Restricted Persons must not deal in the Company's Securities in the following periods:

20.1 during two weeks prior to the expected release of, and the next trading day that is at least one full trading day after the release of, quarterly activity reports, quarterly cash flow statements and the annual general meeting of the Company;

20.2 during four weeks prior to the expected release of, and the next trading day that is at least one full trading day after the release of, the half year financial results and full year financial results; and

20.3 any other period as the board of directors of the Company may decide.

21 The Board may also impose an ad hoc prohibited period during a trading window specified above.

### Clearance procedures

22 If a Restricted Person proposes to deal in the Company's Securities at any time, they must first:

22.1 obtain prior written clearance to deal in the Company's Securities from the relevant authorising officer noted in the table below (**Authorising Officer**); and/or

22.2 provide prior written notice of their intention to deal in Company Securities to the relevant person noted in the table below; and

22.3 provide confirmation to the relevant person(s) noted in the table below that they are not in possession of 'inside information',

at least two trading days before the proposed dealing.

Restricted Person	Authorising Officer	Prior notification to the Company Secretary and Board
Chair of the Board	Chair of the Risk and Audit Committee	Yes
Other Directors (including Managing Director)	Chair of the Board	Yes
Senior Executives, and other persons identified by the Company from time to time	Managing Director	Yes
Employees	Not applicable - authorisation not required (notification only)	Yes

23 If granted, trading consent is only valid for a period of five trading days after notification of approval, or such other period notified by the Authorising Officer to the Restricted Person. Trading consent is automatically deemed to be withdrawn if the person becomes aware of inside information prior to trading.

- 24 Any approval to trade can be given, withdrawn or refused by the Company in its discretion without giving any reasons. A decision to refuse approval is final and binding on the person seeking the approval. If approval to trade Company Securities is refused, the person seeking the approval must keep that information confidential and not disclose it to anyone. Any approval to trade under this policy is not an endorsement from the Company and the person doing the trade is individually responsible for their investment decisions and their compliance with insider trading laws.
- 25 The insider trading prohibitions apply even when a trade is permitted under this clause if it is undertaken by, or procured by, someone in possession of inside information at the time of the trade.

#### **Requirements after trading**

- 26 Once a Restricted Person has completed a trade in the Company Securities, the Authorising Officer described in clauses 22 to 25, must be:
- 26.1 advised that the trade has been completed and attach the trade confirmation (which may occur via email); and
- in the case of Directors, provided with sufficient information to enable the Company to comply with its ASX reporting obligations (including date, price, volume and whether the change occurred during a period outside a trading window and if so, whether written clearance was provided). This information must be provided to ASX as soon as reasonably practicable and in any event no later than two business days after the date of the change.

#### **No speculative short term trading**

- 27 Restricted Persons should not trade in the Company's Securities on a short term basis or for speculative trading gain.

#### **No hedging**

- 28 A Restricted Person must not, without prior written approval by the Authorising Officer specified in clauses 22 to 25, engage in hedging arrangements, deal in derivatives or enter into other arrangements which vary economic risk related to the Company's Securities including, for example, dealing in warrants, equity swaps, put and call options, contracts for difference and other contracts intended to secure a profit or avoid a loss based on fluctuations in the price of the Company's Securities.
- 29 This provision includes engaging in hedging or other arrangements that would have the effect of limiting the economic risk in connection with Company Securities including Securities which are unvested, subject to a holding lock or issued pursuant to an equity based remuneration scheme.

#### **Permitted dealings**

- 30 Certain types of dealing are excluded from the operation of this policy and may be undertaken at any time (subject to complying with the insider trading prohibitions outlined above in section 8), including the following (and any other permitted dealings as approved by the Board from time to time and notified to Restricted Persons):
- 30.1 employee incentive schemes – the additional restrictions in this policy do not prohibit Restricted Persons from acquiring Securities or exercising an option or right under a Group employee incentive scheme subject to the terms of the relevant employee incentive scheme. However, the additional restrictions will apply to any subsequent trading of Company Securities acquired under an

employee incentive scheme and the Restricted Person must make an election to participate or cease participation in an employee incentive scheme when they are not in possession of inside information;

- 30.2 dividend reinvestment plan – the additional restrictions in this policy do not prohibit Restricted Persons from acquiring Company Securities under the Group dividend reinvestment plan. However, the additional restrictions will apply to any subsequent trading of Company Securities acquired under a dividend reinvestment plan and the Restricted Person must make an election to participate or cease participation in a dividend reinvestment plan when they are not in possession of inside information;
- 30.3 rights offers, share purchase plans and buy-backs (or other pro-rata/generalised offers) – trading under an offer or invitation made to all or most of the security holders, such as a rights issue, a security plan purchase and an equal access buy-back, where the plan that determines the timing and structure of the offer has been approved by the Company's Board. This includes decisions relating to whether or not to take up the entitlements and the sale of entitlements required to provide for the take up of the balance of entitlements under a renounceable pro rata issue;
- 30.4 third party discretion – an investment in, or trading in units of, a fund or other scheme (other than a scheme only investing in Company Securities) where the assets of the fund or other scheme are invested at the discretion of a third party; and
- 30.5 disposal under margin lending arrangement – an involuntary disposal of securities that results from a margin lender or financier exercising its rights under a margin lending or other secured financing arrangement that has previously been approved in accordance with this policy.

#### **Exceptional circumstances**

- 31 If a Restricted Person needs to deal in the Company's Securities due to exceptional circumstances but such dealing would breach this policy, the Restricted Person must apply to the Authorising Officer specified in clauses 22 to 25 for a waiver from compliance with the provisions in clauses 22 to 25 or 27.
- 32 Exceptional circumstances include severe financial hardship, compulsion by a court order or any other circumstances that are deemed exceptional by the person described in clauses 22 to 25.
- 33 The Restricted Person seeking a waiver under this clause must apply in writing (which may include an application via email) to the person specified in clauses 22 to 25:
  - 33.1 setting out the circumstances of the proposed dealing (including an explanation as to the severe financial hardship or circumstances that are otherwise exceptional) and the reason the waiver is requested; and
  - 33.2 provide confirmation to the relevant person(s) that they are not in possession of 'inside information'.
- 34 A waiver will only be granted if the Restricted Person's application is accompanied by sufficient evidence (in the opinion of the person specified in clauses 22 to 25) that the dealing of the relevant Securities is the most reasonable course of action available in the circumstances.

- 35 If a waiver is granted, the Restricted Person will be notified in writing (which may include notification via email) and in each circumstance the duration of the waiver to deal in Securities will be five trading days or such other period notified by the Authorising Officer to the Restricted Person.
- 36 Unless otherwise specified in the notice, any dealing permitted under this clause must comply with the other clauses of this policy (to the extent applicable). The insider trading prohibitions apply even when a trade falls within this clause 36 if it is undertaken by, or procured by, someone in possession of inside information at the time of the trade.

### **Breaches of this policy**

- 37 Strict compliance with this policy is a condition of employment or engagement by the Company. Breaches of this policy will be regarded as serious misconduct and may lead to disciplinary action, which may include termination of employment or engagement by the Company.

### **Business Unit policies**

- 38 Dealing in Securities or communicating information may also be subject to Business Unit policies relating to personal dealing, insider trading, conflicts of interest or similar.
- 39 You must also comply with the requirements of those policies in addition to the requirements in this policy. Please contact Risk and Compliance for further information.

### **Further Information**

- 40 For more information about this policy, contact the Company Secretary.
- 41 Notwithstanding any other provisions, this Policy shall be read and interpreted at all times to facilitate compliance with the spirit and substance of applicable Australian and Singapore legislation and the Listing Rules (as may be amended from time to time). In the event of any inconsistency and where practicable, the Board shall seek to amend this Policy to comply with the relevant legislation and the Listing Rules.

### **Definitions**

- 42 In this Policy, the following definitions apply:

**ASX** means the Australian Securities Exchange Limited ACN 008 624 691 or, where the context requires, the financial market operated by it.

**ASX Listing Rules** means the listing rules of ASX.

**Catalist** means the sponsor-supervised listing platform of the SGX-ST.

**Company** means Alliance Mineral Assets Limited (ACN 147 393 735) or as it is from time to time named in accordance with the Corporations Act of this jurisdiction.

**Exchange** means the SGX-ST and ASX (for so long as the securities of the Company are listed or quoted on the SGX-ST and ASX) and/or such other stock exchange on which the Company is listed or approved to be listed.

**Listing Rules** means the ASX Listing Rules and SGX Listing Rules (as applicable to the Company).

**Reporting Officer** means the Company Secretary or other person appointed to this role by the Company from time to time.

**SGX Listing Rules** means the SGX-ST Listing Manual Section B: Rules of Catalist (including the Code of Corporate Governance issued by the Monetary Authority of Singapore), as amended, modified or supplemented from time to time.

**SGX-ST** means the Singapore Exchange Securities Trading Limited.

**Shareholder** includes holders of shares, options or other securities of the Company.