

Dialogue with Shareholders of Alliance Mineral Assets Limited (“AMAL”)

Dear Alliance Mineral Assets Limited Shareholders,

You are cordially invited to a SIAS – Alliance Mineral Assets Limited dialogue with shareholders regarding the proposal for the merger (“**Proposed Merger**”) of AMAL and Tawana Resources NL (the “**Dialogue Session**”).

Agenda:

- Briefing on the Proposed Merger and resolutions
- Business update
- Timeline
- Q&A

*Facilitated and
Moderated by:*

Mr. Loh Uantchern
Vice President

Attended by:

Ms. Pauline Gately
Executive Chairperson

Mr. Mark Calderwood
Managing Director

Mr. Mark Barlow Turner
Independent
Non-Executive Director



EVENT DETAILS

Date / Day: 11 September 2018, Tuesday

Time: 7.00 p.m. - 8.30 p.m. (Registration starts at 6.30 p.m.)

Venue: SIAS Training Centre
7 Maxwell Road #05-03, MND Building Annex B
Singapore 069111

Kindly RSVP latest by 7 September 2018, Friday, 12.00 p.m. to SIAS at +65 6227 2683 or email admin@sias.org.sg and provide your **Full Name**, **Contact No.** and **Email Address** for registration.

RSVP is on a first come, first served basis, as limited seats are available. A confirmation email will be sent to you, one working day before the event. Kindly note that this event is exclusive to **AMAL Shareholders only**. Please refer to the important notes below for more details.

Important Notes:

- Shareholders are required to **show their latest proof of shareholdings** and **proof of identification** for verification purposes, failing which, the Shareholder will not be permitted to attend the pre-EGM meeting.
- Shareholders are encouraged to attend the Dialogue Session. Shareholder may attend in person or appoint one (1) proxy to attend on his/her/corporation behalf. Professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted to attend the Dialogue Session.
- Shareholders who wish to appoint a proxy ("**Proxy**") to attend the Dialogue Session on their behalf ("**Appointing Shareholder**") should provide a copy of:
 - (a) Appointing Shareholder's identification document; and
 - (b) a letter of authorisation from the Appointing Shareholder indicating the full name, identification number and contact particulars of the Proxy.

By providing your contact details, you agree that your personal data may be collected, used and disclosed by AMAL and its appointed service providers, agents and authorised representatives for the specific purpose in connection with the implementation and administration of the Proposed Merger.

If you have any questions regarding the Merger, you may contact:

Alliance Mineral Assets Limited

Investors & Media

Waterbrooks Consultants Pte Ltd

Ms. Grace Choong

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Email 1: grace@waterbrooks.com.sg

Email 2: choir@waterbrooks.com.sg