



## ALLIANCE MINERAL ASSETS LIMITED

(Incorporated in Australia on 6 December 2010)

(Company Registration no. ACN 147 393 735)

### CHANGES IN COMPOSITION OF THE BOARD COMMITTEE

The Board of Directors ("**Board**") of Alliance Mineral Assets Limited ("**Company**") refers to the announcement of the Company dated 20 August 2018 in relation to the re-designation of Ms Pauline Gately as Executive Chairperson ("**Re-designation**") of the Company ("**Announcement**").

Following the Announcement, the Board wishes to announce that the Company's Board Committees, being the Audit Committee, the Nominating Committee and the Remuneration Committee would need to meet the requirements of Rule 704(7) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**") whereby the Audit Committee of the Company must have a minimum of three (3) members, and the Code of Corporate Governance 2012. However, as the Proposed Merger is being contemplated, the Board has decided to disband all of its Board Committees with effect from 27 August 2018 until the earlier of:

- 1) the completion of the proposed merger of equals with Tawana Resources NL ("**Tawana**") to be implemented by way of a scheme of arrangement under the Australian Corporations Act 2001 (Cth) ("**Proposed Merger**"), which is subject to the Company's shareholders' approval and expected to take place on 18 October 2018, or
- 2) 16 November 2018, being the end of three (3) months from the effective date of the Re-designation on 17 August 2018. For the avoidance of doubt, the Company is obliged to comply with the requirement under Rule 704(7) of the Catalist Rules.

Following the disbandment of the Board Committees, the duties, roles and responsibilities undertaken by the Board Committees will be discharged by the Board during the interim.

Upon the completion of the Proposed Merger and by 16 November 2018, the Company will form its new Audit Committee, Nominating Committee and Remuneration Committee, the members of which are to be from the proposed directors of the Company post the Proposed Merger ("**Merged Group Board**") who are as follows:

Name	Proposed Designation of the Merged Group Board
Mark Barlow Tuner <sup>1</sup>	Independent Non-Executive Chairman
Mark Calderwood <sup>2</sup>	Managing Director
Robert Scott Vassie <sup>3</sup>	Independent Non-Executive Director
Vicki Wei Xie <sup>4</sup>	Non-independent Non- Executive Director
Arnold Chan Ming Fai <sup>5</sup>	Non-independent Non-Executive Director
Ong Kian Guan <sup>6</sup>	Independent Non-Executive Director
Geoffrey William McNamara	Independent Non-Executive Director

Note:

1. Currently an independent non-executive director of Tawana
2. Currently the managing director of Tawana
3. Currently an independent non-executive director of Tawana
4. Currently a non-independent non-executive director of Tawana
5. Currently an independent non-executive director of Burwill Holdings Limited
6. Currently an independent non-executive director of the Company

**BY ORDER OF THE BOARD**

Pauline Therese Gately  
Executive Chairperson  
27 August 2018

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*This announcement has been prepared by Alliance Mineral Assets Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*