

ALLIANCE MINERAL ASSETS LIMITED

(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)



Merger Update

Tawana Shareholders Approve Scheme of Arrangement

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the announcements released by the Company on 5 April 2018, 9 April 2018, 11 June 2018, 9 July 2018, 13 August 2018, 19 September 2018, 24 September 2018, 28 September 2018, 1 November 2018, 7 November 2018, 9 November 2018, 13 November 2018, and the Circular of 20 August 2018 in relation to, *inter-alia*, the proposed merger of equals with Tawana Resources NL (“**Tawana**”) to be implemented by way of a scheme of arrangement under the Australian *Corporations Act 2001* (Cth) (“**Scheme**”).

The Board is pleased to inform shareholders that at a meeting of Tawana shareholders held in Perth today, Tawana shareholders have approved the Scheme between the Company and Tawana by the requisite majorities.

Indicative Timetable and Next Steps

Implementation of the Scheme remains subject to, *inter alia*, the approval of the Federal Court of Australia (“**Court**”) on the Scheme. Tawana will seek the Court’s approval of the Scheme at a hearing scheduled to be held at 2:15pm (“**AWST**”) on Monday, 3 December 2018.

Should Court approval of the Scheme be obtained, Tawana intends to lodge the orders of the Court with the Australian Securities and Investments Commission on 4 December 2018. Once this occurs, the Scheme will become effective.

An indicative timetable of remaining milestones is set out below:

Second Court Hearing to approve Scheme	Monday 3 December 2018
Effective Date for Scheme	Tuesday 4 December 2018
Alliance admitted to ASX and Alliance shares commence trading on a deferred settlement basis	Wednesday 5 December 2018
Record Date	Friday 7 December 2018
Implementation Date	Friday 14 December 2018
Last day of Alliance shares trading on ASX on a deferred settlement basis	Friday 14 December 2018
Alliance shares commence trading on ASX on a normal settlement basis	Monday 17 December 2018

* All dates are indicative only and subject to change

BY ORDER OF THE BOARD

Pauline Therese Gately
Chairperson
27 November 2018

*This announcement has been prepared by Alliance Mineral Assets Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).